

WELFORD CHART NOTES NEWSLETTER

Volume 52, No. 5



November, 2017

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@ALLUPCOMINGREMINDERS

Version 6.8 adds the @Function @AllUpcomingReminders. This is replaced with a list of all of the Upcoming Reminders that the patient has for the next 10 years. This can be very handy if the patient is leaving your practice and you want to give them a letter outlining what they will need to do in the future. Remember that Upcoming Reminders includes entries for the patient from the Datebook, Flowsheets, Rule Reminders, and Reminders. Compare @UpcomingReminders, which is similar but only gives the Upcoming Reminders for the next 1 year. Let's see how this works.

First, we will add a Datebook entry for the patient:

1. Press Tools\Datebook\Add.
2. For **Date**, enter 1/1/2019.
3. Leave **Time** blank. For **Activity**, enter **Active**.
4. For **Message**, enter "Due for a follow-up visit with Dr. Dermatologist to check your moles".
5. For **Name**, enter KELLY ERICKSON.
6. Press **OK**.

Now, let's enter a Rule Reminder that will apply to Kelly in the future:

1. Press Libraries\Rule Reminders\Edit\Add.
2. For **Rule**, enter "female and age >=50 and age <=74 and last mammogram > 2 years ago and never had breast cancer and no family history of breast cancer".
3. For **Reminder**, enter "get a mammogram".

- For **Explanation**, enter "Women aged 50-74 without previous breast cancer, high risk breast lesion, genetic mutation such as BRCA, other familial breast cancer syndrome, or history of chest radiation at a young age should get mammograms every 2 years."
- For **Reference**, enter "Screening for breast cancer: U. S. Preventive Services Task Force recommendation statement. Ann Int Med 2016; 164:279-296."
- Press **OK**.

Now, let's create a Reminder:

- Press View\Reminders\Add.
- For **Patient**, specify Kelly Erickson.
- For **Reminded to do What**, enter "CT chest".
- For **Due Date** enter "5/1/18".
- You can leave the other fields at the default settings.
- Press **OK**.

Let's look at her Upcoming Reminders:

- Press

Date	Reminder
01-27-2016	TSH from Flowsheet: Hypothyroid
01-27-2016	THYROID ULTRASOUND from Flowsheet: Hypothyroid
01-27-2016	FREE T4 from Flowsheet: Hypothyroid
01-01-2018	due for a follow-up visit with Dr. Dermatologist to check your moles
01-03-2018	MAMMOGRAM
05-01-2018	CT chest from Reminders
01-03-2020	MAMMOGRAM
01-03-2022	MAMMOGRAM
01-03-2024	MAMMOGRAM

- Enter Kelly Erickson as the name of the patient and press **OK**.
- Note the Upcoming Reminders we have entered, as well as one from a Hypothyroid Flowsheet.

Now, let's see how the @Function looks in the Writer:

- Press Write\New Note\Note.
- Enter Kelly Erickson as the name of the patient.
- Once inside the Writer, type @AllUpcomingReminders.
- The @function is replaced with the corresponding information.

UPCOMING REMINDERS for KELLY ERICKSON from 10-21-2017 to 10-21-2027

Date	Reminder
01-27-2016	TSH from Flowsheet: Hypothyroid
01-27-2016	THYROID ULTRASOUND from Flowsheet: Hypothyroid
01-27-2016	FREE T4 from Flowsheet: Hypothyroid
01-01-2018	due for a follow-up visit with Dr. Dermatologist to check your moles
01-03-2018	MAMMOGRAM
05-01-2018	CT chest from Reminders
01-03-2020	MAMMOGRAM
01-03-2022	MAMMOGRAM
01-03-2024	MAMMOGRAM

If you have tips, shortcuts, questions, or suggestions for future newsletter topics, please send them to us at:

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